

Budget Information

Each year, the Board of Trustees review and approve by resolution, the District's Budget for the upcoming fiscal year. This includes a breakdown of the projected General Fund revenues and expenditures, the Pre-Need Fund and the Endowment Principal and Income Funds. Staff and the Board work together to prepare for the fiscal year ahead. Below is a summary timeline of the steps taken in preparation for the fiscal year budget.



February - General Manager meets with the District's senior management to discuss current year projects and potential impacts on the upcoming budget year.

March - General Manager meets with District's senior management to review proposed projects, staffing levels, maintenance needs and equipment purchases for the upcoming budget year.

April - General Manager and the Administrative Services Consultant work to gather information and prepare the preliminary budget, fee review summary (if needed), and the reserves and fund balances.

May – The General Manager begins work with the Board of Trustees to review the preliminary budget, proposed fee adjustments, and reserves and fund balance summary to present to a proposed budget to the Trustees at the June Board Meeting. The Board may create an ad-hoc committee to assign this work to, at their discretion.

June - Board reviews and approves any needed Fee Adjustments and the Fiscal Year Budget.

Note: The Coachella Valley Public Cemetery District is not subject to the Gann Appropriations Limit.

Retirement Information

The District participates in the California Public Employees' Retirement System (CalPERS). There are two retirement plans currently active for district employees; 2%@55 for Classic Employees and 2%@62 for PEPRAs Employees. Visit the CalPERS website for additional information at www.calpers.ca.gov.

If you would like more detailed information, please contact the District office at (760) 398-3221.